KENT COUNTY PROBATE COURT PETITION FOR ASSIGNMENT INSTRUCTIONS (MCL 700.3982)

If a decedent's estate consists of property valued at or less than the date-of-death small estate threshold, (see attached table) the Court may issue an order that a decedent's property be assigned in the following order:

- 1. To pay unpaid funeral and burial expenses or to reimburse the person that paid those expenses,
- 2. To the surviving spouse, if any, or
- 3. If there is no spouse, to the decedent's heirs.

The Petition for Assignment (PC 556m) must be completely filled out. The proposed Order for Assignment, (PC 556o), a copy of the death certificate, and the receipt for paid funeral and burial expenses must also be attached. Careful attention must be given to the list of names and the relationships of the heirs, i.e., children of a deceased heir are entitled to their parent's share. The decedent must have been either a Kent County resident or a non-resident of Michigan who left property in Kent County.

CHECKLIST FOR PETITIONER

| [] | | ounty re | sident c | r a non-resident of Michigan who left property in | |
|----|---|---|----------|---|--|
| | Kent County. | | | | |
| [] | Petition for Assignment (PC | C 556m) is complete and signed. | | | |
| [] | Proposed Order for Assignm | ment is attached. (PC 5560) | | | |
| [] | Protected Personal Identifyii | ring Information is attached. (MC 97) | | | |
| [] | The total date-of-death value | does n | ot exce | ed the small estate threshold listed in the | |
| | attached table. Check one | of the fol | lowing: | | |
| | [] Date of death was prior to January 1, 2024, and the gross value of the estate, | | | | |
| | after funeral and burial expenses, does not exceed the small estate threshold. | | | | |
| | [] Date of death was January 1, 2024, or after, and the net value of the estate, less | | | | |
| | real estate liens up to \$250,000 and funeral and burial expenses, does not | | | | |
| | exceed the small estate threshold. | | | | |
| [] | A copy of death certificate is attached. | | | | |
| [] | A copy of paid funeral and/o | and/or burial statement(s) are attached (with receipt showing payor). | | | |
| [] | Filing fee and inventory fee | payable | to Kent | County Probate Court are enclosed: | |
| | Filing Fee | \$ | 25.00 | | |
| | Certified Copy Fee | \$ | 12.00 | | |
| | *Inventory Fee | \$ | | (See Inventory fee calculation instructions) | |
| | Total Enclosed: | \$ | | | |

*Inventory Fee Calculations: The inventory fee is based on the **total gross value** prior to January 1, 2024, or the **total inventory value** after January 1, 2024, as listed in paragraph 3 of the Petition for Assignment. Call the Court for the correct amount or use the inventory fee <u>calculator</u> online.

NOTE: For 63 days from the date of the order, the share of each heir other than a surviving spouse or minor child shall be subject to any unsatisfied debt of the decedent up to the value of property received through the order.

Rev. 2/26/2024

Kent County Probate Court 180 Ottawa NW, Suite 2500, Grand Rapids, MI 49503

Phone: (616) 632-5440 Fax: (616) 632-5430

Email: probatecourt@kentcountymi.gov https://www.accesskent.com/Courts/Probate/



SMALL ESTATE THRESHOLD BY YEAR PETITION FOR ASSIGNMENT

| DATE OF DEATH | AMOUNT |
|-------------------------|----------|
| | |
| 02/21/2024 - Present | \$50,000 |
| 01/01/2024 - 02/20/2024 | \$28,000 |
| 2023 | \$27,000 |
| 2022 | \$25,000 |
| 2021 | \$24,000 |
| 2020 | \$24,000 |
| 2019 | \$23,000 |
| 2018 | \$23,000 |
| 2017 | \$22,000 |
| 2016 | \$22,000 |
| 2015 | \$22,000 |
| 2014 | \$22,000 |
| 2013 | \$21,000 |
| 2012 | \$21,000 |
| 2011 | \$20,000 |
| 2010 | \$20,000 |
| 2009 | \$20,000 |
| 2008 | \$19,000 |
| 2007 | \$19,000 |
| 2006 | \$18,000 |
| 2005 | \$18,000 |
| 2004 | \$17,000 |
| 2003 | \$17,000 |
| 2002 | \$17,000 |
| 2001 | \$16,000 |
| 10/01/1994 - 12/31/2000 | \$15,000 |
| 12/13/1984 - 09/30/1994 | \$5,000 |
| 07/01/1979 - 12/12/1984 | \$2,500 |
| 10/01/1972 - 06/30/1979 | \$1,500 |
| 08/28/1964 - 09/30/1972 | \$1,000 |
| 09/03/1949 - 08/27/1964 | \$500 |
| 09/10/1942 - 09/02/1949 | \$200 |

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